VSFG
意博金融

SCHEDULE 5: INVESTOR SUITABILITY, RISK AND PROFESSIONAL INVESTOR DECLARATION & ASSESSMENT FORM
附表 5: 投資者適合性、風險及專業投資者聲明及評估表

IMPORTANT NOTES 重要事項

This Form should be completed for a potential client no matter whom it is proposed to be treated either or not as a Professional Investor.
對於聲明自己不論是否可以被作為專業投資者對待的潛在客戶，此評估表均需完整的填寫。

This Form allows Venture Smart Asia Limited ("VSAL") to assess (amongst other things) whether a potential client should be treated as a Professional Investor; and whether VSAL can be exempted from certain requirements set out in the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission.
倘若本評估表能夠表明意博資本亞洲有限公司（"VSAL"）有合理的理由相信該潛在客戶擁有足夠的經驗以及知識，以致於VSAL將不會被要求滿足《證券及期貨事務監察委員會持牌人或註冊人操守準則》上所述之特定要求。 VSAL可就本評估表將該名潛在客戶按照專業投資者對待。

This Form is designed to document the grounds for VSAL's assessment in relation to the potential client. It should initially be completed in conjunction with the potential client and must be reviewed at least on annual basis.
本評估表旨在為 VSAL 對潛在客戶進行評估之理由記錄在案。 此評估表需要與該潛在客戶一起完成，並最少每年重新審閱一次。

Important Note to client 對客戶的重要提示
This Form is also designed to help you identify an investment approach that would generally suit you. The scope of the Form is not exhaustive. VSAL or its representatives have not conducted, nor are we obliged to conduct any independent enquiries or verify the information you have provided. Please be informed that any financial product, financial service, investment strategy and loan product recommendation (if any) will be made based on the information you have provided in this Form concerning your background, investment objectives, attitude to risk, financial situation and particular needs, as appropriate. Any misunderstanding or failure to disclose all information relevant to your financial position, investment experience, risk preference, etc. may limit our ability to effectively assess the appropriateness of our advice or any financial product, financial service or loan product recommendations, if any. If you believe that you have disclosed information that evidences this or you wish to provide further information or alter information previously provided you should contact us immediately. Good investment decisions cannot be made on incomplete or inaccurate information. It is a fact of life that your circumstances will change over time. It is important that you communicate with us if you experience major changes in your circumstances. This will enable us to suggest appropriate adjustments to your strategy. 此評估表為有助閣下識別合適您的投資取向而設計。此評估表並不能涵蓋所有範圍。對於您所提供的資料，VSAL或其代表不會進行，亦沒有義務去進行任何獨立查詢或核實。請知悉有關任何金融產品，金融服務，投資策略及貸款產品（如有）的建議，是根據您於此評估表所提供的資料，包括個人背景，投資目標，風險取態，財政狀況及特殊需要等而作出。就閣下有關財政狀況，投資經驗，風險偏好等所有資料，如您存有任何誤解或未能如實透露，將導致我們未能有效評估我們所提供的建議或相關金融產品、金融服務、貸款產品的推薦（如有）是否合適。如閣下認為您已提供的資料存在上述情況，或意欲提供進一步資料或更改之前提供的資料，請立即與我們聯絡。不完整或不準確的資料，將導致不能作出良好的投資決定。事實上您的情況將隨著時間而轉變，如您的情況出現重大轉變時，您與我們的溝通將尤為重要，這能促使我們為您的投資策略建議合適的調整。

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Section A: Investor Suitability & Risk Declaration and Assessment
甲部： 投資者適合性及風險聲明及評估

1. Financial Status 財政狀況

Estimated Annual Income 預估每年收入 (HK$ 港幣)
☐ less than 少於 $500,000 ☐ $500,001 - $1,000,000 ☐ $1,000,001 - $3,000,000
☐ $3,000,001 - $10,000,000 ☐ more than 多於 $10,000,000

Approximate Net Asset Value 資產淨值 (HK$ 港幣): ______________________

Approximate Net Liquid Asset Value 流動資產淨值 (HK$ 港幣)
☐ less than 少於 $8,000,000 ☐ $8,000,001 - $20,000,000 ☐ $20,000,001-$50,000,000
☐ $50,000,001 - $100,000,000 ☐ more than 多於 $100,000,000

Source of Wealth 財富來源
☐ Saving from Earnings / Bonus 工作收入儲蓄/花紅 ☐ Return on Investment 投資收益
☐ Pension 退休金 ☐ Inheritance / Gift 繼承/饋贈
☐ Others 其他 (Please specify 請注明:__________________________)

2. Investment Experience and Expertise 投資經驗及知識的水平

Product 產品		Product Knowledge 產品知識		Dealing Experience 交易經驗		Trades per year 每年交易	
		Yes 是	No 否	< 2 years 少於 2 年	> 2 years 多於 2 年	# 宗數	$ 規模
Stock 股票							
Margin Trading 保證金交易							
Investment Grade Bonds 投資等級債券							
Non-Investment Grade Bonds 非投資等級債券							
Hedge Funds 對沖基金							
Private Equity/ Private Equity Fund 私募股權投資/私募股權基金							
Mutual Funds 共同基金							
Forex / Bullion 外匯/貴金屬							
Other Commodities 其他商品							
Derivatives Product 衍生產品	Options 期權						
	Derivative Warrants 衍生期權						
	CBBC 牛熊證						
	Others 其他:						
Structured Products 結構性產品							
Crypto-currencies 數字加密貨幣							

Derivative Knowledge Assessment 衍生工具認識評估

Have you acquired knowledge of derivative products though 您有否從以下途徑獲得對衍生產品之認識?

☐	Undergone training or attended courses on derivatives products 曾接受有關衍生產品的培訓或修讀相關課程 Please specify 請註明:______________________________
☐	Current or previous work experience related to derivative products 現時或過去與衍生產品有關的工作經驗 Please specify 請註明:______________________________
☐	Executed five or more transactions in derivative products within the past two years 於過去兩年內已進行了五次或以上衍生產品之買賣 Please describe your understanding about derivative products 您對衍生產品之認識如下: ____
☐	Other circumstances of acquiring derivative knowledge 其他獲得衍生產品認識之途徑 Please specify 請註明:______________________________
☐	You have NOT acquired any knowledge of derivative products 您並未有衍生產品之認識

3. Investor Risk Profile Questionnaire 投資者風險取向評估表
(Please select one 請選一項)

1. What is your age range? 您的年齡範圍為：
☐ a. < 30
☐ b. 31 – 40
☐ c. 41 – 50
☐ d. 51 – 65
☐ e. > 65

2. What percentage of your liquid assets does this investment account represent? 此投資賬戶佔您總流動資產的比例為：
☐ a. 0 – 20%
☐ b. 21 – 40%
☐ c. 41 – 60%
☐ d. 60 – 80%
☐ e. 81 – 100%

3. How stable are your future income sources? (e.g. salary, pension) 請評估您未來的收入來源有多穩定（例如工資，退休金等)：
☐ a. Very Unstable 非常不穩定
☐ b. Unstable 不穩定
☐ c. Somewhat stable 有點穩定
☐ d. Stable 穩定
☐ e. Very stable 非常穩定

4. What is your maximum investment horizon for this investment account? 此投資賬戶的最長投資限期為：
☐ a. < 1 year / 年
☐ b. 1 – 3 years / 年
☐ c. 3 – 5 years / 年
☐ d. 5 – 10 years / 年
☐ e. > 10 years / 年

5. What percentage of your liquid net worth are you able to set aside for investment? Note: Liquid net worth excludes real estate, automobile and insurance, etc. 您能夠從所有流動資產淨值中，撥出多少百分比用作投資？注意：流動資產並不包括物業、車輛及保險等。
☐ a. Less than 10% 少於 10%
☐ b. 10% to less than 20% 10%至少於 20%
☐ c. 20% to less than 30% 20%至少於 30%
☐ d. 30% to less than 40% 30%至少於 40%
☐ e. 40% or more 40%或以上

6. Which option below best describes your general knowledge of investing? 您的投資知識為：
☐ a. None 無
☐ b. Basic knowledge 基礎知識
☐ c. Moderate knowledge 中等知識
☐ d. Strong knowledge 高度知識
☐ e. Advanced knowledge 專業知識

7. How much general investing experience do you have? 您擁有多少投資經驗？
☐ a. This is my first investment 這是我的第一筆投資
☐ b. < 1 year / 年
☐ c. 1 – 3 years / 年
☐ d. 3 – 5 years / 年
☐ e. >5 years / 年

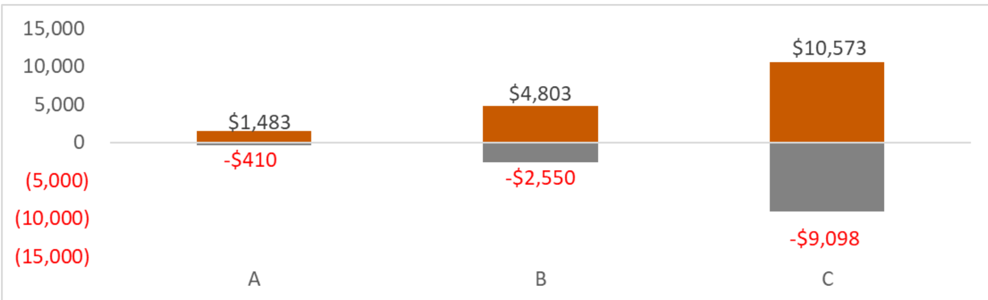
8. Financial markets take time to recover after a downturn. How long of a recovery period are you prepared to weather? 金融市場下跌後需要時間才能恢復。您願意承受的恢復期為：
   - ☐ a. < 3 months / 月
   - ☐ b. 3 – 6 months / 月
   - ☐ c. 6 months – 1 year / 六個月至一年
   - ☐ d. 1 - 3 years / 年
   - ☐ e. >3 years / 年

9. How soon would you expect your savings / reserves be used up if you do not sell the investment products held? 假如您不出售持有的投資產品，儲蓄/儲備預料在多久會用完？
   - ☐ a. Within 6 months 6 個月以內
   - ☐ b. 7months – 1 year 7 個月至 1 年
   - ☐ c. 1 – 2 years 1 年至 2 年
   - ☐ d. 2 – 5 years 2 年至 5 年
   - ☐ e. More than 5 years 多於 5 年

10. If an investment fell by 15% within a month, you would: 假設您的投資在一個月內下跌 15%，您會：
   - ☐ a. Sell all of the investment to limit losses 賣出所有投資，限制損失
   - ☐ b. Sell a portion of the investment and hold the proceeds in cash 賣出一部分投資，並持有現金
   - ☐ c. Sell a portion of the investment and reinvest into other sectors 賣出一部分投資，並改投資於其他項目
   - ☐ d. Hold on to the investment until its performance improves 繼續持有該投資，等待回報改善
   - ☐ e. Buy more of the investment to lock in any potential future upside 買入更多該投資，為了確保在未來的上漲空間中獲益

11. If an investment fell by 40% within 12 months, you would: 假設您的投資在十二個月內下跌 40%，您會：
   - ☐ a. Sell all of the investment to limit losses 賣出所有投資，限制損失
   - ☐ b. Sell a portion of the investment and hold the proceeds in cash 賣出一部分投資，並持有現金
   - ☐ c. Sell a portion of the investment and reinvest into other sectors 賣出一部分投資，並改投資於其他項目
   - ☐ d. Hold on to the investment until its performance improves 繼續持有該投資，等待回報改善
   - ☐ e. Buy more of the investment to lock in any potential future upside 買入更多該投資，為了確保在未來的上漲空間中獲益

12. The chart below shows the greatest 1 year gains and losses on three investments. You are most likely to invest in: 以下的圖標顯示著三個投資在一年以內的最大潛在收益及損失。您最有可能投資：
   - ☐ a. Investment A (loss of $410, gain of $1,483) 投資 A (損失為 410，收益為 1,483)
   - ☐ b. Investment B (loss of $2,550, gain of $4,803) 投資 B (損失為 2,550，收益為 4,803)
   - ☐ c. Investment C (loss of $9,098, gain of 10,573) 投資 C (損失為 9,098，收益為 10,573)



Total Score of Part 3 第三部分總分數	

4. Investment Preference FOR THIS INVESTMENT ACCOUNT 本投资户口之投資取向 (select one only 只選擇一項)

Investment horizon 投資年限	☐ Short-term (<1 year) 短期 (少於 1 年) ☐ Medium-term (1-5 years) 中期 (1 至 5 年) ☐ Long-term (5+ years) 長期 (5 年以上)
Primary investment objective 主要投資目標	☐ Capital preservation 資金保本 ☐ Regular and stable income 定期及因固定收入 ☐ Moderate capital appreciation 適度資本增值 ☐ Moderate to high capital appreciation 適度至高度資本增值 ☐ Maximum capital appreciation 最大的資本增值

<u>Based on your score, your investor profile is as follows:</u>
<u>根據您的總分，您的投資風險取向如下：</u>

Defensive **防御型** (0 – 20 points /分)
You are a Defensive investor. Risk must be very low and you are prepared to accept lower returns to protect capital. The negative effects of tax and inflation will not concern you provided your initial investment is protected. Low volatility of the portfolio expected. Examples of investment products include, treasury bills (invested to hold to maturity), money market fund, products designed as capital value guaranteed, etc.
閣下是防禦型投資者。風險必須很低，而且為了保護資本，閣下可以接受較低的回報。倘若閣下的初始投資受到保護，稅務及通脹的負面影響不會令閣下擔憂。預期投資組合的波動性低。投資產品例子包括國庫票據(投資持有至期滿)、貨幣市場基金、為擔保資本值而設的產品等。

Moderate **中等型** (21 – 30 points /分)
You are a balanced investor seeking better than basic returns, but any risks taken with capital must be moderate. Typically, an older investor seeking to protect the wealth which you have accumulated, you may be prepared to consider less aggressive growth investments. Moderate volatility of the portfolio expected. Examples of investment products include, bonds (not rated below B-), fixed income funds, mixed funds with low volatilities, products of overall rating below，or equal to 2, etc.
閣下是平衡型投資者，尋求比基本回報較好的投資，但是資本所承受的任何風險必須是中等的。閣下是典型的年長投資者，尋求保護已累積的財富，可能會考慮不太激進的增長型投資。預期投資組合的波動性適度。投資產品例子包括債券(評級不低於 B-)、固定收益基金、波動性低的混合基金、整體評級低於或等於 2 的產品等。

Moderate – High **中等型至高等型** (31 – 38 points /分)
You are an investor who wants a balanced portfolio to work towards medium to long term financial goals. You require an investment strategy which will cope with the effects of tax and inflation. You will accept calculated risks in order to achieve good returns. Medium volatility of the portfolio expected. Examples of investment products include, non-investment grade bonds (CCC+ or below), stocks, equities funds, hedge fund, convertible bonds, equity option (long), products of overall rating below or equal to 3, etc.
閣下屬於希望投資于平衡的投資組合，以實現中長期經濟目標的投資者。閣下需要一種能夠對抗稅務及通脹影響的投資策略。閣下可以接受預期的風險，以實現良好的回報。預期投資組合的波動性中等。投資產品例子包括非投資級債券(CCC+或以下)、股票、股權基金、對沖基金、可換股債券、股票期權(長倉)、整體評級低於或等於 3 的產品等。

High **高等型** (39 – 45 points /分)
You are a Growth investor, probably earning sufficient income to invest most funds for capital growth. Prepared to accept higher volatility and moderate risks, your primary concern is to accumulate assets over the medium to long-term. You require a balanced portfolio, but more aggressive investments may be included. Above average volatility of the portfolio expected. Examples of investment products include, ELN (equity linked notes), equity option (short), barrier option, short selling based on borrowing, products of overall rating below or equal to 4, etc.
閣下是增長型投資者，可能賺有足夠的收入，可將大部份資金用於投資，實現資本增值。閣下可以接受較高的波動性及中度的風險，閣下主要關注中長期資產積累。閣下需要一種平衡的投資組合，但也能接受包括更具進取性的投資。預期投資組合的波動性高於平均水準。投資產品例子包括 ELN(與股票掛鉤票據)、股票期權(短倉)、定界期權、借款賣空、整體評級低於或等於 4 的產品等。

High – Aggressive **高等型至進取型** (46+ points /分)
You are a High Growth investor prepared to compromise portfolio balance to pursue potentially greater long-term returns. Your investment choices are diverse, but carry with them a higher level of risk. Security of capital is secondary to the potential for wealth accumulation. High volatility of the portfolio is expected. Examples of investment products include, KODA, (Knock Out Discount Accumulator), products of overall rating below or equal to 5, etc.
閣下是高增長型投資者，可以放棄投資組合的平衡狀況，以追求潛在的更高長期回報。閣下的投資選擇多種多樣，但是具有較高的風險。資本安全的重要性次於累積財富的潛力。預期投資組合的波動性高。投資產品例子包括 KODA(累計期權)、整體評級低於或等於 5 的產品等。

INTERNAL USE ONLY 只供內部使用
The result of Investor Profile is consistent with the Investment Preference of the client 確認客戶投資風險取向評估與客戶的投資取向是否一致 ☐ Yes 是 ☐ No 否
If "No", Account Executive must seek further clarifications from client and document as below, 如 "否" ， 客戶主任必須向客戶尋求進一步釐清，並記錄如下，
The final Investor profile for the client shall be 最終客戶投資風險取向應為 ☐ Defensive 防御型 ☐ Moderate 中等型 ☐ Moderate – High 中等型至高等型 ☐ High 高等型 ☐ High – Aggressive 高等型至進取型
If client had completed Investor Suitability, Risk and Professional Investor Declaration & Assessment Form previously, is there major changes / significant deviation? 如客戶過往曾完成投資者適合性、風險及專業投資者聲明及評估表，本次評估是否有明顯改變 / 偏差? ☐ Yes 是 ☐ No 否 ☐N/A (first time to fill in this form) 不適用 (首次填寫本評估表)
If "Yes", please explain: 如 "是" ， 請解釋:

Important Note 重要事項

Your investment risk profile assessment is based on your overall response rather than your answer to any individual question. However, your product specific suitability will be separately conducted before every single transaction is made in future.
您的投資風險取向是就您對整份問卷提供的答案而綜合評估，而非取決於問卷內任何單一問題的答案。而您的產品合適性評估則會在往後於每次交易前進行。

Your risk profile assessment result is valid for 12 months from the date of this assessment. If your risk profile assessment result is expired, you may not be able to purchase certain products. If you believe your risk profile assessment result with the past 12 months is no long valid, please contact VSAL representatives and complete a new risk profile questionnaire for reassessment purposes.
您的投資風險取向評估的有效期為十二個月(由此評估日計起)。如果您的投資風險取向評估已經過期，您可能不可購買部份產品。如果您認為您過去十二個月內評估的投資風險取向不再有效，請聯繫 VSAL 代表並重新完成一份新的投資風險取向問卷。

5. Other investment requirements 其他投資需要 (if any 如有)
(e.g. industry focus; geographic exposure; long/short/hedge; cash/margin/leveraged; weighting; etc.) *(例如：行業焦點、地區、長倉/空倉/對沖、現金/保證金/杠杆化、加權比重等)*

You promise that If you propose to invest in private equity, high yield bonds, derivatives, structured products or crypto-currencies, and you have no knowledge or experience in that asset class, you must attend a relevant training course (online, tutored or self-study) provide by VSAL or by third parties within six months of account opening and you need to have a portfolio of liquid assets not less than 2 times your target allocation to the above asset classes (or 3 times your target allocation if less than 3 investments in your Portfolio).
如果您打算投資於私募股權、高收益債券、衍生商品、結構性產品或數字加密貨幣，而您對該資產類別沒有相關知識或經驗，您承諾於開户後的六個月內參與由 VSAL 或第三方舉辦的相關培訓課程 (網上、授課或自修) ，以及您的投資組合需要放置不少於將投放於上述資產類別金額兩倍的流動資產(如您投資的投資組合內少於三項投資項目，則需三倍的流動資產。)

The Client confirms that 客戶確認 (Please choose either one 請選擇其一) ：

☐ possess knowledge or experience in the aforementioned asset class 對上述資產類別具備相關知識或經驗
☐ will attend the relevant training course within six months of account opening 將開户後的於六個月內參與相關培訓課程

6. Client Confirmation & Declaration
客戶確認及聲明

Please choose either one 請選擇其一：

☐ I hereby declare that the information I provide in this form is valid, true, complete, accurate and up-to-date to the best of my knowledge and agree and confirm that my investment risk profile is correctly stated above.
本人謹此聲明根據本人所知悉的全部，為本問卷提供有效、真實、完整、準確及最新的資料，並同意及確認上述已正確顯示本人的投資風險取向。

Or 或

☐ I confirm that my self-declared investment risk profile below, which is more prudent, is more appropriate to my situation (please tick the appropriate one).
本人認為以下由本人自行選定更為保守的投資風險取向，更能反映本人的實際情況 (請剔選適合者)。

☐ Defensive 防御型 ☐ Moderate 中等型 ☐ Moderate High 中等至高等型 ☐ High 高等型

Please specify the reason 請說明原因:

____

____

I/We have read the Important Note above and confirm that the information provided by me/us in this Form is true, complete and accurate as of the date signed. Any subsequent changes to the information provided by me/us herein, I/We undertake to notify VSAL promptly.

我/吾等已閱讀上述重要提示，並確認我/吾等在本表格中提供的資訊在簽署之日為真實、完整和準確的。如我/吾等在此提供的資訊及後有任何更改，我/吾等承諾將立即通知 VSAL。

Client(s) Name 客戶姓名:

Client(s) Signature 客戶簽署:

Date 日期:

Disclaimer 免責聲明

This questionnaire and the results do not constitute any offer, solicitation or recommendation of any investment product or services and neither this questionnaire nor any of its results should be considered an investment advice. You should consider your own circumstances, including but not limited to your financial situation, investment experience and investment objectives, before making any investment decisions. The results of this questionnaire are derived from information you provide to us. You must provide information that is valid, true, complete, accurate and up-to-date. Your failure in doing so would materially affect our suitability assessment. Please consider consulting your independent investment adviser before making any investment decisions. Personal information collected in this questionnaire will be kept confidential, subject to our Data Policy Notice.
本問卷及其結果並不構成任何投資產品或服務的要約、招攬或建議，且本問卷或其任何結果皆不應被當作為一項投資建議。您在作出任何投資決定前，應考慮您的個人狀況，包括但不限於您的財政狀況、投資經驗及投資目標。本問卷的結果來自您向本行提供的資料。您必須提供有效、真實、完整、準確及最新的資料，否則將會嚴重影響本行的合適性評估。在作出任何投資決定前，請考慮諮詢您的獨立投資顧問。除我們的資料政策通告另有規定外，本問卷所收集的個人資料，將保密處理。

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Section B: Professional Declaration and Assessment
乙部： 專業投資者聲明及評估

1. Asset Adequacy Assessment 資產充足度評估

The Client confirms that 客戶確認：

☐ For Individual Professional Investor 個人專業投資者	
Type 類別	Supporting Proof 支持證明
☐ an individual having a portfolio of not less than HK$8,000,000 (include its equivalent in any foreign currency) at the relevant date when any one or more of the following are taken into account 在考慮以下任何一項或多於一項時，個人擁有的投資組合在有關日期不少於港幣 8,000,000(包括其等值的任何外幣)- ☐ a portfolio on the individual's own account 該個人本人的帳户內的投資組合 ☐ a portfolio on a joint account with the individual's associate 該個人聯同其有聯繫者於某聯權共有帳户內的投資組合 ☐ the individual's share of a portfolio on a joint account with one or more persons other than the individual's associate 該個人在聯同一名或多於一名其有聯繫者以外的人士於某聯權共有帳户內的投資組合中所佔部分 ☐ a portfolio of a corporation which, at the relevant date, has as its principal business the holding of investments and is wholly owned by the individual 在有關日期的主要業務是持有投資項目並在有關日期由該個人全資擁有的法團的投資組合。	☐ a statement of account or a certificate issued by a custodian within 12 months before the relevant date 由保管人在有關日期前 12 個月內發出的帳户結單或證明書； ☐ a certificate issued by an auditor or a certified public accountant within 12 months before the relevant date 由核數師或會計師在有關日期前 12 個月內發出的證明書； ☐ a public filing submitted by or on behalf of the corporation within 12 months before the relevant date 由或代表該個人在有關日期前 12 個月內呈交的公開檔案。 For the individual's share of a portfolio on a joint account with one or more persons other than the individual's associate 該個人在聯同一名或多於一名其有聯繫者以外的人士於某聯權共有帳户內的投資組合中所佔部分 ☐ the individual's share of the portfolio as specified in a written agreement among the account holders 為帳户持有人之間訂立的書面協議中指明，該個人於該投資組合中所佔部分；or 或 ☐ in the absence of an agreement referred to in paragraph (i), an equal share of the portfolio 如沒有訂立以上所述的協議，為於該投資組合中平均所佔部分。

☐ Corporate Professional Investor 法團專業投資者	
Type 類別	Supporting Proof 支持證明
☐ a corporation having a portfolio of not less than HK$8,000,000 (include its equivalent in any foreign currency) OR total assets of not less than HK$40,000,000 (include its equivalent in any foreign currency) at the relevant date 法團在有關日期擁有投資組合不少於港幣 8,000,000(包括其等值的任何外幣）或總資產不少於港幣 40,000,000（包括其等值的任何外幣)	☐ the most recent audited financial statement prepared within 16 months before the relevant date in respect of the corporation 該法團在有關日期前 16 個月內擬備的最近期的經審計的財務報表； ☐ a statement of account or a certificate issued by a custodian within 12 months before the relevant date 由保管人在有關日期前 12 個月內發出的帳户結單或證明書； ☐ a certificate issued by an auditor or a certified public accountant within 12 months before the relevant date 由核數師或會計師在有關日期前 12 個月內發出的證明書； ☐ a public filing submitted by or on behalf of the corporation within 12 months before the relevant date 由或代表該法團在有關日期前 12 個月內呈交的公開檔案。
☐ a corporation which, at the relevant date, has as its principal business the holding of investments and is wholly owned by any one or more of the following persons 在有關日期的主要業務是持有投資項目並在有關日期由以下任何一名或多於一名人士全資擁有- ☐ a trust corporation specified in Schedule 4 附表 4 指明的信託法團； ☐ an individual specified in Schedule 4 附表 4 指明的個人； ☐ a corporation specified in Schedule 4 附表 4 指明的法團； ☐ a partnership specified in Schedule 4 附表 4 指明的合夥； ☐ a professional investor within the meaning of paragraph (a), (d), (e), (f), (g) or (h) of the definition of professional investor in section 1 of Part 1 of Schedule 1 to the Ordinance 屬本條例附表 1 第 1 部第 1 條專業投資者的定義的(a)、(d)、(e)、(f)、(g)或(h)段所指的專業投資者；	☐ the most recent audited financial statement prepared within 16 months before the relevant date in respect of the corporation 該法團在有關日期前 16 個月內擬備的最近期的經審計的財務報表； ☐ a statement of account or a certificate issued by a custodian within 12 months before the relevant date 由保管人在有關日期前 12 個月內發出的帳户結單或證明書； ☐ a certificate issued by an auditor or a certified public accountant within 12 months before the relevant date 由核數師或會計師在有關日期前 12 個月內發出的證明書； ☐ a public filing submitted by or on behalf of the corporation within 12 months before the relevant date 由或代表該法團在有關日期前 12 個月內呈交的公開檔案。
☐ a corporation which, at the relevant date, wholly owns a corporation having a portfolio of not less than HK$8,000,000 (include its equivalent in any foreign currency) OR total assets of not less than HK$40,000,000 (include its equivalent in any foreign currency) 在有關日期全資擁有一間持有投資組合不少於港幣 8,000,000(包括其等值的任何外幣)或總資產不少於港幣 40,000,000(包括其等值的任何外幣）的法團	☐ the most recent audited financial statement prepared within 16 months before the relevant date in respect of the corporation 該法團在有關日期前 16 個月內擬備的最近期的經審計的財務報表； ☐ a statement of account or a certificate issued by a custodian within 12 months before the relevant date 由保管人在有關日期前 12 個月內發出的帳户結單或證明書； ☐ a certificate issued by an auditor or a certified public accountant within 12 months before the relevant date 由核數師或會計師在有關日期前 12 個月內發出的證明書； ☐ a public filing submitted by or on behalf of the corporation within 12 months before the relevant date 由或代表該法團在有關日期前 12 個月內呈交的公開檔案。

☐ a trust corporation having been entrusted under one or more trusts of which it acts as a trustee with total assets of not less than HK$40,000,000 (include its equivalent in any foreign currency) at the relevant date 擔任一項或多於一項信託的信託人，而在該項或該等信託下獲託付的總資產在有關日期不少於港幣 40,000,000（包括其等值的任何外幣）。	☐ the most recent audited financial statement prepared within 16 months before the relevant date in respect of the trust corporation (or a trust of which it acts as a trustee) 該信託法團 (或其擔任信託人的任何信託) 在有關日期前 16 個月內擬備的最近期的經審計的財務報表； ☐ a statement of account or a certificate issued by a custodian within 12 months before the relevant date 由保管人在有關日期前 12 個月內發出的帳户結單或證明書； ☐ a certificate issued by an auditor or a certified public accountant within 12 months before the relevant date 由核數師或會計師在有關日期前 12 個月內發出的證明書； ☐ a public filing submitted by or on behalf of the trust corporation (whether on its own behalf or in respect of a trust of which it acts as a trustee) within 12 months before the relevant date 由或代表該信託法團(不論是代表其本身或就其擔任信託人的任何信託) 在有關日期前 12 個月內呈交的公開檔案。
☐ a partnership having a portfolio of not less than HK$8,000,000 (include its equivalent in any foreign currency) OR total assets of not less than HK$40,000,000 (include its equivalent in any foreign currency) at the relevant date 合夥在有關日期擁有投資組合不少於港幣 8,000,000(包括其等值的任何外幣）或總資產不少於港幣 40,000,000（包括其等值的任何外幣)	☐ the most recent audited financial statement prepared within 16 months before the relevant date in respect of the partnership 該合夥在有關日期前 16 個月內擬備的最近期的經審計的財務報表； ☐ a statement of account or a certificate issued by a custodian within 12 months before the relevant date 由保管人在有關日期前 12 個月內發出的帳户結單或證明書； ☐ a certificate issued by an auditor or a certified public accountant within 12 months before the relevant date 由核數師或會計師在有關日期前 12 個月內發出的證明書； ☐ a public filing submitted by or on behalf of the partnership within 12 months before the relevant date 由或代表該合夥在有關日期前 12 個月內呈交的公開檔案。

☐ Institutional Professional Investor 機構專業投資者	
Type 類別	Supporting Proof 支持證明
☐ Recognized exchange company 認可交易所 ☐ Regulated intermediaries 規範中介機構 ☐ Regulated insurer 監管保險公司 ☐ Authorised collective investment scheme 認可集體投資計畫 ☐ Registered Mandatory Provident Fund 註冊強積金 ☐ Authorised financial institutions 認可財務機構 ☐ Others, please specify: ____________ 其他，請註明：____________	☐ Licence 牌照 ☐ Permit 准許 ☐ Others, please specify: ____________ 其他，請註明：____________

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2. Further Assessment for Corporate Professional Investor 法團專業投資者進一步評估

Questionnaire to Corporate Professional Investor 致法團專業投資者的問卷	Answers 答案		Remark 註明
1. Whether a corporate structure and investment processes and controls (i.e. how investments are decisions are made, including information on specialized treasury, or other function responsibilities for making investment decisions) are in place, which are specifically outlined in a company document (e.g. Compliance Manual or Internal Control)? 是否有合適的企業結構和投資流程及控管（即投資是如何做出決定，包括對投資決策的專業財務資訊，或其他功能職責），其程式已具體於綱要概述（例如：合規手冊或內部監控）？	☐ Yes 是	☐ No 否	
If “Yes”, details of the process and structures in place. 如果“是”，請您具體描述其過程和架構。			
2. Whether the person who is entrusted with authority for making the investment decisions for you has sufficient investment background and investment/dealing experience? 負責作出投資決定的人是否具有足夠的投資背景與投資/交易經驗？	☐ Yes 是	☐ No 否	
3. The personal particulars of the person who is responsible for making the investment decisions (e.g. name, title and education background)? 負責作出投資決策的人的個人資料（例如：姓名、職銜及教育背景）？			
4. Particulars of experience and background of the person responsible for investment decision. 作出投資決定的人之詳細的投資經驗和背景。			
5. Is the person responsible for making investment decisions for you aware of the risks involved? 負責為您（們）作出投資決定的人是否對涉及的風險有所認知？	☐ Yes 是	☐ No 否	

3. Declaration regarding Professional Investor **關於專業投資者的聲明**

I/We, each of the undersigned (each and collectively, the “**Client**”), declare and confirm to VSAL that:
本人/吾等下述簽屬人（各自或共同稱為「客戶」），向 VSAL 聲明並確認：

(1) the Client is qualified as a Professional Investor as defined under the Securities and Futures Ordinance and the Securities and Futures (Professional Investor) Rules;
客戶具資格作為根據證券及期貨條例與證券及期貨(專業投資者)規則所定義的專業投資者;

(2) the Client consent to be treated as a Professional Investor;
客戶同意被視為專業投資者;

The Client has been advised by VSAL that the Client is treated as VSAL
已向客戶解釋於視作為

Type of Professional Investor 專業投資者種類 (PLEASE SELECT 請選擇)	Product 產品	Market 市場
☐Institutional Professional Investor 機構專業投資者 ☐Corporate Professional Investor 法團專業投資者 ☐Individual Professional Investor 個人專業投資者		

The Client fully understand the risks and consequences of being treated as relevant Professional Investor as stated in Schedule 4 as below；
客戶完全明白於附表 4(如下) 所闡述的有關被視作專業投資者可能出現的風險及後果

Institutional Professional Investor 機構專業投資者- Section 2 (a) Corporate Professional Investor 法團專業投資者 - Section 2 (b) Individual Professional Investor 個人專業投資者 - Section 2 (c)

and 及

(4) the right to withdraw from being treated as a Professional Investor has been explained to the Client.
其權利提出不再被視為專業投資者亦已向客戶作出解釋。

The Client understands and agrees that VSAL will undertake a separate assessment prior to treating an existing Professional Investor as a Professional Investor in a different product type or market. The Client understands and agrees that VSAL will undertake a new assessment where the Client has ceased to trade in the relevant product or market for more than 2 years. The Client understands and agrees that the Client's financial status, experience and understanding of financial products and other factors will be reviewed by VSAL at least on an annual basis.
客戶明白及同意在本公司將現有的專業投資者視為另一類產品或另一個市場的專業投資者前，本公司將會對該客戶另外進行評估。 客戶明白及同意如客戶停止買賣有關產品或不在相關市場進行交易超過兩年，本公司將會對該客戶重新進行評估。 客戶明白及同意VSAL將會（最少每年一次）檢視客戶的財務狀況、對金融產品的經驗及認識及其他因素。

The Client undertakes to notify VSAL promptly if any of the information provided to VSAL is no longer correct, and further undertakes to provide VSAL with any information which VSAL may from time to time request in relation to the Client's status as a Professional Investor including without limitation the Client's portfolio holdings with other financial institutions.
客戶承諾會於其所提供的資料不再被視為正確時立即通知本公司。 客戶亦進一步承諾提供本公司不時要求下有關其專業投資者的狀況，包括但不限於客戶與其他金融機構持有的投資組合。

The Client confirms that he has read the Important Note above and confirm that the information provided by the Client in this Form is true, complete and accurate as of the date signed. The Client will notify VSAL of any subsequent changes to the information provided by me/us herein.
客戶確認已閱讀此重要提示，並確認其於本評估表內所提供的資料於簽署當日為正確、完整及準確。如所提供的資料日後有任何轉變，客戶承諾將會通知 VSAL。

A client has the right to withdraw from being treated as a Professional Investor whether in respect of all products or markets or any part thereof.
客戶有權就所有或部分產品或市場，放棄被視為專業投資者。

Acknowledgement, Agreed and Signed by Client 客戶確認，同意及簽署

Client(s) Name 客戶姓名:
Client(s) Signature 客戶簽署:
Date 日期:

4. Declaration from Advisor **關於專業投資者的聲明**

I declare that I have explained the contents of this document and the risks and consequences of consenting to being treated as an Individual/Corporate/Institutional Professional Investor in a language which the client fully understands and have invited the client to ask questions and take independent advice if the client thinks fit. I have also informed the client of the right to withdraw from being treated as an Individual/Corporate/Institutional Professional Investor.
本人現聲明已用客戶所完全明白的言語，向客戶解釋本文件內容及同意被視為個人專業投資者一事的風險及后果，並邀請客戶提出問題及征求獨立意見。 本人亦已告知客戶享有徹回被視為專業投資者的權利。

Confirmed and signed by Advisor **持牌顧問確認及簽署**

Advisor Name 持牌顧問姓名:
Advisor Signature 持牌顧問姓名簽署:
Date 日期: